

SCHEDULE OF REPORTS TO THE REGENTS
[Pursuant to Bylaw 16.8(a)]
Amended July 2014

	Month(s) Provided to Regents
BOARD	
Report of the President Concerning University Activities and Individuals (the President's Report)	January March May July September November
COMMITTEE ON COMPENSATION	
Annual Reports on Executive Compensation for Calendar Year ____: (a) Incumbents in Senior Management Positions and (b) Deans and Certain Faculty Administrators (<i>mbm</i> ¹)	July
Annual Report on Compensated Outside Professional Activities for Calendar Year ____: Incumbents in Senior Management Positions (<i>mbm</i>)	July
Annual Report on Compensated Outside Professional Activities for Calendar Year ____: Deans and Faculty Administrators (<i>mbm</i>)	January
Annual Report on Health Sciences Compensation Plan Participants' Compensation that Exceed the Reporting Threshold (<i>mbm</i>)	November
Annual Report on Adjustment of the Indexed Compensation Level (<i>mbm</i>)	September
Annual Compensation Monitoring Report for Calendar Year ____: Actions for Certain Athletic Positions and Coaches Systemwide (<i>mbm</i>)	July
COMMITTEE ON COMPLIANCE AND AUDIT	
Internal Audit Plan	July

¹ *mbm*: Report is sent to all Regents as a mailing between meetings (*mbm*)

Annual Review of External Audit of Hastings College of the Law (<i>mbm</i>)	March
Annual Report on Ethics and Compliance	September
Annual Report of External Auditors for the Year Ended June 30, ____	November
Annual Report on Internal Audit Activities	November

COMMITTEE ON EDUCATIONAL POLICY

Annual Report on Private Support, Major Donors, and Namings and Endowed Chairs (<i>mbm</i>)	November
Annual Report on Student Financial Support (<i>mbm</i>)	March
Annual Report on Undergraduate Admissions Requirements and Comprehensive Review (<i>mbm</i>)	November
Annual Report on Self-Supporting Professional Degree Programs (<i>mbm</i>)	August
Annual Accountability Sub-Report on Diversity at the University of California	January

COMMITTEE ON FINANCE

Annual Report on Risk Management (<i>mbm</i>)	January
Annual Report on Use of Outside Counsel (<i>mbm</i>)	January
Annual Report on Settlements and Separation Agreements	January
Annual Report on University Housing Assistance Programs (<i>mbm</i>)	January
Annual Report on Expenditures of Associates to the President and Chancellors (<i>mbm</i>)	September
University of California Financial Reports	November
Annual University of California Retirement Plan-Actuarial Valuation Report	November
Annual Report on Debt Capital and External Finance Approvals (<i>mbm</i>)	January

Annual Report on the University of California Technology Transfer Program (<i>mbm</i>)	May
Annual Report on Administrative Efficiencies	September
Annual Report on Newly Approved Indirect Costs (<i>mbm</i>)	November
Bi-Monthly Report on New Litigation (<i>mbm</i>)	January March May July September November
Annual Report on the Net Fee Income Received as Owner of a Limited Liability Company Managing a Department of Energy National Laboratory and Expenditures Made Therefrom (<i>mbm</i>)	November

COMMITTEE ON GROUNDS AND BUILDINGS

Annual Report on Sustainable Practices (<i>mbm</i>)	January
Annual Report on Chancellor’s Residence and Office Capital Projects (<i>mbm</i>)	September
Annual Report on Major Capital Projects Implementation (<i>mbm</i>)	October
Ten Year Consolidated State and Non-State Capital Financial Plan	November

COMMITTEE ON HEALTH SERVICES

Biannual Activity and Financial Status Report on Hospitals and Clinics (<i>mbm</i>)	March November
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COMMITTEE ON INVESTMENTS

Annual Endowment Investment Report (<i>mbm</i>)	February
Annual Report of the Treasurer (<i>mbm</i>)	November

COMMITTEE ON LONG RANGE PLANNING

Annual University of California Accountability Report	July
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